



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In Chicago, prices were unchanged on medium and higher on the larger sizes. Prices in New York were unchanged. The market tone ranged steady to firm entering the weekend. Demand was light to fairly good, usually moderate at retail outlets. Supplies were sufficient to at times tight for present trade needs. Breaking stock offerings were adequate to short for the moderate to very good demand. Light type fowl were at least sufficient to fully adequate for the mostly light to fair at best demand. Slaughter schedules for next week were reported as normal to instances heavy.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices to producers in Iowa-Minnesota-Wisconsin were 2 cents higher for large with the balance of prices unchanged. Trade sentiment was steady to fully steady. Retail demand was light to good, mostly moderate to fairly good. Loose egg sales were mostly moderate to occasionally good. Supplies continued adequate to closely balanced. Central states breaking stock prices were unchanged with checks and undergrades 1 cent higher. Offerings continued short of needs with breakers protecting current company owned and contractual supplies. Demand was good to very good. Floor stocks were tight to balanced. Trade sentiment fully steady.

	RANGE	MOSTLY
EXTRA LARGE	62-71	64-68
LARGE	61-69	62-67
MEDIUM	50-58	53-55

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

LARGE	46-50
MEDIUM	33-35
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL EGG Prices were unchanged, however the larger sizes were trending higher. The market tone was steady to fully steady. Demand into all channels was moderate to fairly good. Supplies were adequate to in close balance for trade needs. Breaking stock supplies were usually sufficient to short for the moderate to at times good demand. Breaking schedules were normal to less than normal for next week. Offerings of spent hens were at least sufficient to fully sufficient for the mostly light to fair at best demand. Processing schedules for the upcoming week were reported as regular to instances heavy.

	RANGE	MOSTLY
EXTRA LARGE	67-80	70-73
LARGE	62-77	68-69
MEDIUM	52-67	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL EGG Prices unchanged. Trade sentiment fully steady to firm. Retail demand was fairly good to good with food service movement continuing moderate to instances good. Buyers in need were looking in the Midwest for additional shell eggs. Floor stocks adequate to tight.

	RANGE	MOSTLY
EXTRA LARGE	70.5-79	72-73
LARGE	66.5-74	68-69
MEDIUM	53.5-60	55-57

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL EGG Prices were unchanged. Asking prices for next week's deliveries were trending higher on the larger sizes and unchanged on medium. The market tone was steady to fully steady entering the weekend. Demand was moderate to fairly good, best into feature activity. Supplies were sufficient to closely balanced. Breaking stock offerings were usually adequate to short for the moderate to good demand. Breaking schedules ranged normal to less than normal. Light type hens were at least sufficient to fully adequate for the mostly light to fair at best demand. Processing schedules for the

upcoming week were reported as normal to instances heavy.

	RANGE	MOSTLY
EXTRA LARGE	68.5-76	70-73
LARGE	67-74	68-71
MEDIUM	52.5-60	53-57

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged. Trade sentiment was steady entering the weekend. Demand ranged light to occasionally good, best where promotional activity was in progress or planned. Supplies were adequate to close for needs.

	RANGE
EXTRA LARGE	78-82
LARGE	76-80
MEDIUM	64-68

CHICAGO EGGS Prices were 2 cents higher for the larger sizes and unchanged on medium. The market tone was steady to fully steady. Retail and food service demand moderate, instances good. Offerings adequate and balanced.

	RANGE
EXTRA LARGE	69-75
LARGE	67-73
MEDIUM	54-60

WESTERN REGION EGG Prices unchanged. The market tone was steady to firm with asking prices throughout the region 2 cents higher on jumbo, extra large and large, unchanged on medium. Retailer demand was mainly moderate. Offerings were generally adequate.

CALIFORNIA EGGS Prices unchanged. The market tone was steady to firm with asking prices for next week 2 cents higher on jumbo, extra large, and large, unchanged on medium and small. Retailer demand mainly moderate. Offerings adequate. Small benchmark price 68. Ads in Southern California: major- large 18 pack 99; smaller outlets- extra large 18 pack 149, 20 pack 169, large dozen 99, medium dozen 25, 20 pack 99, 30 pack 179.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	112
EXTRA LARGE	107
LARGE	100
MEDIUM	88

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	91-102
EXTRA LARGE	89-97
LARGE	87-90
MEDIUM	75-78

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	259-339
EXTRA LARGE	259-319
LARGE	219-229
MEDIUM	199

CENTRAL STATES BREAKING STOCK Checks and undergrades were 1 cent higher with nest run prices unchanged. Offerings continued short of needs with breakers protecting current company owned and contractual supplies. Demand was good to very good. Floor stocks were tight to balanced. Trade sentiment fully steady.

PRICES PAID, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB, MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE
NEST RUN	47-49
CHECKS & UNDERGRADES	34-39
CENTRAL STATES AREA:	
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI	

EASTERN REGION BREAKING STOCK Mostly prices were higher when compared to early week trading. Trade sentiment was fully steady to instances firm as both buyers and sellers were closely monitoring market developments. Supplies, although irregular, were usually sufficient to short for normal to less than normal schedules. Cases broken under federal inspection in the Eastern region for the week ending 14 June 2003 increased 4 percent when compared to last week and was 1 percent higher than a year ago.

PRICES PAID, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB, MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	45-49	45-48
CHECKS & UNDERGRADES	31-41	32-36
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION -

W/E 14-Jun-03						
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)						
	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,186,785	28,990	10,997	5,794	2,342	4,225
PW	1,164,538	28,802	10,506	5,780	2,553	4,088
LY	1,255,077	29,907	11,896	6,579	2,874	4,324
% CHG PW	2	1	5	0	-8	3
% CHG LY	-5	-3	-8	-12	-19	-2
2003	27,073,882	660,788	246,754	135,867	55,427	99,216
2002	27,991,109	649,847	277,021	149,057	67,149	100,473
% CHG YTD	-3	2	-11	-9	-17	-1
	CURRENT			PREVIOUS	LAST	
AVERAGE YIELD PER CASE -	WEEK			WEEK	YEAR	
(INEDIBLE INCLUDED)	42.14			42.23	41.99	
(INEDIBLE EXCLUDED)	38.58			38.72	38.55	

NATIONAL LIQUID Pasteurized salt yolk reported from 56.5 to 59 cents fob, mostly 58 to 59 cents with no pasteurized whites reported. Trade sentiment was firm for all liquid products. Offerings were tight on all products with availability of breaking stock, line time, and lack of frozen stocks limiting any available spot loads of liquid. Demand continued good to very good for all products. Nest run breaking stock prices unchanged with checks and undergrades higher.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 20 June, 2003 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	11	42-46	43.27	.64
WHITES	15	30-35.5	32.60	2.79
YOLKS	11	53-65.5	58.32	1.40

EASTERN REGION FROZEN Trade sentiment was fully steady to firm with majority prices continuing to trend higher when compared to previous week's trading. Demand was irregular but reported as fair to moderately good. Offerings ranged from short to about sufficient for trade needs. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 14 Jun 2003 were 3% more than the previous week, but 1% less than a year ago.

WHOLESALE SELLING PRICES (CENTS PER LB IN 30 LB CONTAINERS)				LTL (MIN. 25 CONT.)
	RANGE	MOSTLY	RANGE	
WHOLE	50-58	54-56	60-66	
BLENDS (/)	TFEWR		70-90	
WHITES	42-48	44-48	50-55	
SUGARED YOLKS (MIN 43% SOLIDS)	68-78	73-76	79-85	
SALTED YOLKS (MIN 43% SOLIDS)	68-72	69-72	75-85	

(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.

CENTRAL REGION FROZEN All prices were higher. Trade sentiment was fully steady to mostly firm for all products with salt yolk chasing the pack. Offerings were tight to short and held for higher values as freezer stocks are in close balance to short with many processors struggling to fill regular commitments. Demand was good to very good for all products. With the lack of availability of liquid product and current demand, many processors were reporting frozen production as very limited. Breaking stock prices were unchanged when compared to last week's reported prices.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB CONTAINERS)			TRUCKLOTS
	RANGE	MOSTLY	
WHOLE	54-56	55-56	
WHITES	44-48	46	
SUGARED YOLKS (MIN 43% SOLIDS)	74-78	76	
SALTED YOLKS (MIN 43% SOLIDS)	70-72		

SOUTHERN CALIFORNIA FROZEN Prices 2 cents higher on whole, 1 cent higher on whites and yolks. Southern California breaking activity for the week ending 6/14 was 18% more than the previous week. Frozen demand moderate with freezer stocks in close balance.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB CONTAINERS)

	RANGE
WHOLE	60-63
WHITES	50-53
SUGARED YOLKS (MIN 43% SOLIDS)	79-82
SALTED YOLKS (MIN 43% SOLIDS)	76-79

NATIONAL DRIED EGG REPORT Mostly prices were higher on whole and albumen, unchanged to higher on yolks, and unchanged on blends when compared to last week's trading. Trade sentiment was steady to full steady on blends, and usually firm on other items. Floor stocks were short on albumen, supplies of other products were reported as balanced to mostly tight. Dried eggs processed under federal inspection for the week ending 14 Jun 2003 were 8% less than the previous week and 19% less than the same week last year. The total year to date dried egg produced were 17% less than a year ago.

WHOLESALE SELLING PRICES, DOLLARS PER LB, IN CONT., TRUCKLOT & LESS-THAN-

TRUCKLOT VOLUMES.		
WHOLE	1.89-2.10	MOSTLY 1.95-2.05
YOLKS	1.59-1.90	MOSTLY 1.68-1.75
ALBUMEN, SPRAY, DRIED	3.13-3.50	MOSTLY 3.25-3.35
BLENDS (WHOLE PLUS SWEETENER)	1.39-1.50	MOSTLY 1.40-1.45

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 13, 2003-JUNE 19, 2003**CURRENT LOADS** 91.25**FUTURE LOADS** 47.00**TOTAL LOADS** 138.25

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	47.00	53.00	—	52.50	51.00	52.25	12.00
GNR W 2	—	—	—	47.00	—	46.50	2.00
GNR W 4	—	—	—	—	35.50	37.50	3.00
GNR BR 1	—	—	—	—	—	—	2.00
GL W J	—	—	—	—	58.33	—	2.50
GL W XL	—	63.00	59.50	60.80	56.53	59.00	42.00
GL W LG	—	62.00	57.30	57.97	55.71	55.00	40.50
GL W MD	—	50.00	47.90	48.88	40.95	41.00	17.25
GL W SM	31.00	33.00	29.50	32.00	—	—	4.00
GL BR XL	—	—	—	—	64.00	—	.75
GL BR LG	—	—	60.00	—	63.00	68.00	2.25
NRBS - 48	—	—	47.00	48.00	51.75	49.33	33.00
NRBS - 42	—	—	—	—	—	—	2.00
NRBS - 39	—	—	32.00	34.00	—	37.50	5.50
NRBS - 36	—	—	33.25	—	—	36.25	1.00

	SC		NW		SW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	49.50	52.00	—	—	—	60.00	5.00
GL W J	63.00	—	—	—	—	70.00	3.00
GL W XL	58.48	65.29	—	—	—	66.10	20.25
GL W LG	57.52	63.52	—	—	—	64.92	27.00
GL W MD	40.25	45.67	40.00	—	42.00	47.19	6.25
GL BR XL	—	—	—	—	—	74.00	.75
GL BR LG	—	69.50	—	—	—	73.00	1.75
NRBS - 48	—	—	—	—	—	—	6.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Removal values were unchanged when compared to a week earlier. Offerings of spent hens were at least adequate to fully adequate for current trade needs. Demand was mostly light to fair at best. Processing schedules were reported as normal to instances heavy. Opinions on removal cost were generally steady.

	RANGE	MAJORITY
REMOVAL COST	0-11	8-10

SOUTH CENTRAL LIGHT LIVE HEN Costs of disposal were about unchanged compared to the past week. Offerings of spent leg-horn fowl were adequate for needs. Slaughter schedules were normal. Sales were as expected. Values were viewed as holding at current levels.

	RANGE	MAJORITY
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Values ranged unchanged with majority prices unchanged to lower. Offerings were fully adequate to mostly ample for reduced processing schedules. Demand was rated as light by most observers. Opinions of value were steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.25	5-10.25

WEST COAST LIGHT LIVE HEN Plant schedules moderate. Offerings adequate.

SHELL EGGS-COMBINED REGIONAL FOR W/E 20-JUN-03
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	71.50	68.50	58.00
SOUTHEAST	71.50	69.50	55.00
MIDWEST	66.00	64.50	54.00
SOUTH CENTRAL	72.50	68.50	56.00
COMBINED REGIONAL	70.46	67.76	55.76
COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS			

NATIONAL CANNER FOWL MARKET Majority prices were unchanged on both light and heavy canners when compared to a week earlier. Demand was light and generally unaggressive for the mostly adequate offerings. Trading was very light on heavy canners. The undertone was usually steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20-25 MAJORITY 23-24	29-35 MAJORITY 32.5-33

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
22-26.5 MAJORITY 25-26	31.5-37 MAJORITY 34-35

LIVE POULTRY SLTRD UNDER INSPECTION W/E 14-Jun-03
(PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,573	1,654	3,227
LAST WEEK	1,569	1,465	3,034
SAME WEEK YR AGO	1,699	1,529	3,228
TO-DATE/2003	39,830	32,172	72,002
TO-DATE/2002	43,800	31,834	75,634

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	288	3	291
LAST WEEK	292	9	301
SAME WEEK YR AGO	438	7	445
TO-DATE/2003	6,115	86	6,201
TO-DATE/2002	7,818	38	7,856

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,861	1,657	3,518
LAST WEEK	1,861	1,474	3,335
SAME WEEK YR AGO	2,137	1,536	3,673
TO-DATE/2003	45,945	32,258	78,203
TO-DATE/2002	51,618	31,872	83,490

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending June 07, 2003		Year-To-Date		
	2003	2002/1	2003	2002
Liquid	407	452	6,548	8,627
Frozen	0	0	3	0
Dried	14	41	232	302
Total	421	493	6,783	8,929

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 07, 2003		Year-To-Date		
	2003	2002/1	2003	2002
Liquid	150	115	2,599	2,982
Frozen	43	43	1,614	1,600
Dried	0	227	681	2,461
Total	193	385	4,894	7,043

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending June 07, 2003		Year-To-Date		
	2003	2002/1	2003	2002
Jumbo	0	17	211	1,101
Extra Large	1,190	930	8,540	9,665
Large	5,513	4,420	36,568	54,634
Medium	1,500	450	28,338	22,632
Ungraded	3,720	15,060	22,866	140,435
Misc	0	0	3,852	12,094
Total	11,923	20,877	100,375	240,561

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)**SELECTED STGE CENTERS (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 06/16/03	2,624	204,993	59,572
AM 06/01/03	2,700	219,295	43,194
CHG	-76	-14302	16378
PCT CHG	-3%	-7%	38%

MONTHLY COLD STORAGE REPORT

(In Units of 1,000)

	30-Apr 2002	30-Apr 2003	31-May 2002	31-May 2003
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FROZEN EGGS:

Monthly Cold Storage Report

FROZEN EGGS:

Whites	1,514	2,433	1,998	2,665
Yolks	979	1,078	840	830
Whole & Mixed	4,572	8,883	4,956	10,692
Unclassified	3,182	3,349	3,300	3,674
Total Frozen Eggs	10,247	15,743	11,094	17,861

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 14-Jun-2003

SELECTED	CW	PW	PCT CHG	
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	19.4	21.1	-8	8
BOSTON	3.4	3.3	3	6
CHICAGO	58.2	57.5	1	48
DETROIT	30.9	26.8	15	34
KANSAS CITY	2.8	3.8	-26	-35
LOS ANGELES	81.6	87.0	-6	-2
NEW ORLEANS	13.4	11.6	16	9
NEW YORK	31.0	33.5	-7	3
ST. LOUIS	18.4	19.2	-4	5
SAN FRANCISCO	21.7	22.1	-2	2
TOTAL	280.8	285.9	-2	11
4 WK MVG AVG	282.7			

COMMERCIAL EGG MOVEMENT REPORT

W/E 14-Jun-03

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	211.7	0	-7
E.N. CENTRAL	569.4	2	24
W.N. CENTRAL	307.8	6	21
S. ATLANTIC	167.8	-3	9
S. CENTRAL	102.0	11	30
WEST	139.1	-26	-27
TOTAL	1497.8	-1	10

MATCHED PLANTS REPORTING

86 86

NEW ENGLAND WEEKLY SHELL EGG REPORT

17-Jun-2003

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	121	115	85	53
MOSTLY	-	-	-	-
NEW HAMPSHIRE	114-118	108-112	78-82	46-50
MOSTLY	116-117	110-111	80-81	48-49
RHODE ISLAND	120-124	114-118	84-88	52-56
MOSTLY	120	114	84	52
VERMONT	121-124	115-118	85-88	-
MOSTLY	124	118	88	-

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